15 October 2024

MHS GENESIS Immunization Table for the MHS Data Repository (MDR) (Version 1.00)

Future Specification

Revision History

| Version | Date | Originator | Para/Tbl/Fig | Description of Change |
|---------|------------|------------|------------------|-----------------------|
| 1.00 | 10/15/2024 | C. Kangas | Initial Document | Initial Document |

MDR GENESIS Immunization Table

I. BACKGROUND

This specification describes the transformation process required to create the Military Health System (MHS) Data Repository (MDR) GENESIS Immunization table based on data received from the Oracle Bulk Data Extract (BDE) feeds.

II. SOURCE

The source system is the MHS GENESIS Oracle Millennium database.

III. RAW

All records in the MDR GENESIS Immunization table are based on data pulled from the MIP Redshift genesis_vw.clinical_event view. To increase the utility of this file, variables from other MDR tables in the following subject areas have been added: Encounter, Person, Personnel, and Location. Additionally, variables from the DEERS LVM, Omni-CAD, and DMIS ID Index tables have been added. Table 1 provides a listing of raw Redshift views that are used during the creation of the MDR GENESIS Immunization table.

| Raw Source Table | View Name | Description |
|------------------------------|--------------------------|--|
| Encounter | genesis_vw.encounter | Contains details about the encounter during which the immunization was recorded. |
| Encounter Alias | genesis_vw.encntr_alias | Used to look up key encounter identifiers such as the FIN. |
| Person Alias | genesis_vw.person_alias | Used to look up key person identifiers such as the EDIPI. |
| Code Value | genesis_vw.code_value | A reference table used to look up descriptions for many code values. |
| Medication Administration | genesis_vw.ce_med_result | Used to look up information about the medication administered to the patient. |
| Orders genesis_vw.orders | | Used to look up fields related to the original order for the immunization. |

Table 1: MIP Redshift Raw Source Views

IV. TRANSMISSION FREQUENCY

The MDR GENESIS Immunization table is updated weekly.

V. ORGANIZATION

Output product: one SAS dataset containing all immunization records for all time. The Immunization table is stored at: /mdr/pub/genesis3/immunization/immunization.sas7bdat.

VI. RECEIVING FILTERS

Immunization records are kept based on the following logic criteria:

- Only event_class_cd = 228 (represents immunizations) records are kept.
- Medication administration start date is between 1920 and today.
- Test patients are excluded.

VII. UPDATE PROCESS

Raw BDE feeds from Oracle are sent to MIP Redshift, and the Redshift views (ex. genesis_vw.clinical_event) are updated daily. New and updated records are sent each day. New records are added to the existing table. Updated records replace the original record in the table based on the EVENT_ID field, which is the primary key for the Clinical Event view. Similar processes are applied to the other raw supporting views within Redshift.

Once the raw data has been updated, the MDR processes it into the analytic table as described in this specification and assigns many other internally derived variables as described in Table 3.

VIII. FIELD TRANSFORMATIONS AND DELETIONS

This section of this functional specification describes data merges that are necessary to append fields in the MDR GENESIS Immunization table. Table 2 lists additional MDR tables that are used in processing. Table 3 lists in detail all the fields added from these merges as well as any additional transformation rules.

| Merge | Date Matching | Additional Matching Methodology |
|--------------------------------|---|---------------------------------|
| MDR GENESIS Person Table | N/A | PERSON_ID |
| MDR GENESIS Personnel Table | N/A | ADMIN_PRSNL_ID = PERSON_ID |
| Longitudinal VM6 (LVM6) | Date Given between the begin and end dates associated with the segment | EDIPN |

| Table 2: MDR | Table Merges | for MDR | GENESIS | Immunization I | -ile |
|--------------|--------------|---------|---------|----------------|------|

| Merge | Date Matching | Additional Matching Methodology |
|--------------|---------------|---------------------------------|
| DMISID Index | Visit Date | DENRSITE |
| Omni Cad | Visit Date | PATZIP Sponsor Service |

IX. FILE LAYOUT

The MDR GENESIS Immunization table is stored as a SAS data set. Table 3 provides the file layout and transformation rules.

| Field | Format | SAS Name | Source Element | Transformation |
|---------------------------------------|----------|--------------------|--------------------------------------|---|
| Event ID | N(8) | EVENT_ID | clinical_event.event_id | No transformation. |
| EDIPN | \$10 | EDIPN | clinical_event.person_id | Join to person_alias where person_id matches and person_alias_type_cd = 22 and active_ind = 1. |
| Immunization Name | \$60 | IMMUNIZATION | clincal_event.event_cd | Join to code_value table where event_cd matches the code_value and code_set = 72 and active_ind = 1 and retrieve display. |
| CVX Code | \$13 | CVX | clincal_event.event_cd | Join to code_value_outbound table where event_cd matches the code_value and contributor_source_cd = 18024127 and retrieve alias. |
| Sequence | N(8) | CLINICAL_SEQ | clincal_event.clinical_seq | No transformation. |
| Financial Information Number (FIN) | \$40 | FIN | clinical_event.encntr_id | Join to encntr_alias table where encntr_id matches and encntr_alias_type_cd = 1077 and active_ind = 1 and end_effective_dt_tm > sysdate and retrieve alias. |
| Encounter ID | N(8) | ENCNTR_ID | clinical_event.encntr_id | No transformation. |
| Order ID | N(8) | ORDER_ID | clinical_event.order_id | If order_id = 0 then set to null, otherwise set to order_id. |
| Data Entry Method | \$33 | DATA_ENTRY_METHOD | clinical_event.entry_mode_cd | Join to code_value table where entry_mode_cd matches the code_value and code_set = 29520 and active_ind = 1 and retrieve description. |
| Contributor System | \$60 | CONTRIBUTOR_SYSTEM | clinical_event.contributor_system_cd | Join to code_value table where contributor_system_cd matches the code_value and code_set = 89 and active_ind = 1 and retrieve description. |
| Result Status | \$40 | RESULT_STATUS | clinical_event.result_status_cd | Join to code_value table where result_status_cd matches the code_value and code_set = 8 and active_ind = 1 and retrieve display. |
| Person ID | N(8) | PERSON_ID | clinical_event.person_id | No transformation. |
| MHS Genesis Personnel ID | N(8) | PERFORMED_PRSNL_ID | clinical_event.performed_prsnl_id | No transformation. |
| Update Datetime | Datetime | UPDT_DT_TM | clinical_event.updt_dt_tm | No transformation. |

Table 3: Fields in the MDR GENESIS Immunization table

| Field | Format | SAS Name | Source Element | Transformation |
|--|----------|----------------------------|--|---|
| Fields from Medication Administration | | | | |
| Date Given | Datetime | DATE_GIVEN | ce_med_result.admin_start_dt_tm | No transformation. |
| Dosage | N(8) | DOSAGE | ce_med_result.admin_dosage | No transformation. |
| Dosage Unit | \$60 | DOSAGE_UNIT | ce_med_result.dosage_unit_cd | Join to code_value table where dosage_unit_cd matches the code_value and code_set = 54 and active_ind = 1 and retrieve description. |
| Lot Number | \$100 | SUBSTANCE_LOT_NBR | ce_med_result.substance_lot_number | No transformation. |
| Manufacturer Code | \$60 | SUBSTANCE_ MANUFACTURER | ce_med_result.manufacturer_cd | Join to code_value table where manufacturer_cd matches the code_value and code_set = 221 and active_ind = 1 and retrieve display. |
| Route of Administration | \$31 | ROUTE | ce_med_result.admin_route_cd | Join to code_value table where admin_route_cd matches the code_value and code_set = 4001 and active_ind = 1 and retrieve display. |
| Site of Administration | \$22 | SITE | ce_med_result.admin_site_cd | Join to code_value table where admin_site_cd matches the code_value and code_set = 97 and active_ind = 1 and retrieve description. |
| Immunization Type | \$9 | IMMUNIZATION_TYPE | ce_med_result.immunization_type_cd | Join to code_value table where dosage_unit_cd matches the code_value and code_set = 30260 and active_ind = 1 and retrieve description. |
| Strength Dose | N(8) | STRENGTH | ce_med_result.admin_strength | No transformation. |
| Strength Dose Unit | \$40 | STRENGTH_UNIT | ce_med_result. admin_strength_unit_cd | Join to code_value table where admin_strength_unit_cd matches the code_value and code_set = 54 and active_ind = 1 and retrieve display. |
| Administering Personnel ID | N(8) | ADMIN_PRSNL_ID | ce_med_result.admin_prov_id | No transformation. |
| Fields from Encounter | | | | |
| Encounter Type | \$26 | ENCOUNTER_TYPE | encounter.encntr_type_cd | Join to code_value table where encntr_type_cd matches the code_value and code_set = 71 and active_ind = 1 and retrieve display. |
| Visit Date & Time | N(8) | VISIT_DT_TM | reg_dt_tm, arrive_dt_tm, create_dt_tm | <pre>if reg_dt_tm ne . then visit_dt_tm = reg_dt_tm else if arrive_dt_tm ne . then visit_dt_tm = arrive_dt_tm else visit_dt_tm = create_dt_tm</pre> |
| Visit Date | N(8) | VISIT_DT | visit_dt_tm | visit_dt = datepart(visit_dt_tm) |

| Field | Format | SAS Name | Source Element | Transformation |
|---|--------|--------------------|------------------------------|--|
| DMISID | \$4 | DMISID | encounter.location_cd | Join to MDR Location table where the location_cd matches and return mtf. |
| MEPRS Code | \$4 | MEPRS4CD | encounter.location_cd | Join to MDR Location table where location_cd matches and return MEPRS field. |
| Nursing Unit Location Code | \$45 | NULC | encounter.location_cd | Join to MDR Location table where the location_cd matches and return loc_nurse_unit_disp. |
| Fields from Orders | | | | |
| Orderable Display | \$100 | ORDERABLE_DISP | orders.clinical_display_line | No transformation. |
| Orderable Mnemonic | \$200 | ORDERABLE_MNEMONIC | orders.order_mnemonic | No transformation. |
| Fields from MDR GENESIS Person Table | | | | |
| Medical Record Number (Patient) | \$40 | MRN | mdr_person.mrn | Join to the MDR GENESIS Person table on person_id and retrieve the mrn. |
| Patient Social Security Number | \$9 | PATSSN | mdr_person.ssn | Join to the MDR GENESIS Person table on person_id and retrieve the ssn. |
| Sponsor Social Security Number | \$9 | SPONSSN | mdr_person.sponssn | Join to the MDR GENESIS Person table on person_id and retrieve the sponssn. |
| Patient Date of Birth | N(8) | PATDOB | mdr_person.birth_dt | Join to the MDR GENESIS Person table on person_id and retrieve the birth_dt. |
| Patient Gender | \$1 | GENDER | mdr_person.gender | Join to the MDR GENESIS Person table on person_id and retrieve the gender. |
| Patient Race | \$41 | RACE_GENESIS | mdr_person.race_cd | Join to the MDR GENESIS Person table on person_id and retrieve the race value. |
| Patient Ethnicity Code | \$1 | ETHNIC_GENESIS | mdr_person.ethnic | Join to the MDR GENESIS Person table on person_id and retrieve the ethnic value. |
| Test Record Indicator | N(8) | TEST_RECORD_IND | mdr_person.test_record_ind | Join to the MDR GENESIS Person table on person_id and retrieve the test_record_ind. |
| Fields from MDR GENESIS Personnel | | | | |
| Provider EDIPN | \$10 | PROV_EDIPN | mdr_personnel.prsnl_edipn | Join to the MDR GENESIS Personnel table where admin_prsnl_id = person_id and retrieve the prsnl_edipn. |
| Provider NPI | \$10 | PROV_NPI | mdr_personnel.npi | Join to the MDR GENESIS Personnel table where admin_prsnl_id = person_id and retrieve the npi. |
| Provider Skill Type | \$1 | SKILL_TYPE | mdr_personnel.skill_type | Join to the MDR GENESIS Personnel table where admin_prsnl_id = person_id and retrieve the skill_type. |

| Field | Format | SAS Name | Source Element | Transformation |
|--|--------|--------------|------------------|---|
| Fields from the LVM | | | | |
| Alternate Care Value (ACV) | \$1 | ACV | lvm.acv | Fill with ACV if the date_given is between the begin and end date associated with the ACV. |
| DEERS Beneficiary Category | \$3 | BENCAT | lvm.r_ben_cat_cd | Fill with bencat associated with this EDIPN. If there is no match for this patient in the LVM, set to OTH. |
| DEERS Common Beneficiary Category | \$1 | COMBEN | lvm.cben | Derived from Beneficiary Category during LVM merge: 1 = Dep Active Duty / Guard 2 = Retired 3 = Dep of Retired / Survivor / Other / Unknown / IGR / IDG 4 = Active Duty / Guard |
| DEERS Patient Zip Code | \$5 | DEERSZIP | lvm.zip | Fill with ZIP Code if the date_given is between the begin and end date associated with the ZIP Code. |
| Enrollment MTF | \$4 | DENRSITE | lvm.enr | Fill with Enrollment MTF if the date_given is between the begin and end date associated with the enrollment of the patient to the MTF. |
| DEERS Sponsor Service Aggregate | \$1 | DSVCAGG | lvm.aggsvc | Fill with Sponsor Service Aggregated if the date_given is between the begin and end date associated with the Sponsor Service Aggregated. If the visit date is outside of the dates associated with the Sponsor Service, or there is no match for this patient in the LVM, set to Z. |
| Sponsor Service from DEERS | \$1 | DSPONSVC | lvm.svc | Fill with Sponsor Service if the date_given is between the begin and end date associated with the Sponsor Service. If the visit date is outside of the dates associated with the Sponsor Service, or there is no match for this patient in the LVM, set to Z. |
| Patient Race Code (DEERS) | \$1 | RACE_DEEERS | lvm.race | Fill with race associated with this EDIPN. If there is no match for this patient in the LVM, set to Z. |
| Patient Ethnicity (DEERS) | \$1 | ETHNIC_DEERS | lvm.ethnic | Fill with ethnicity associated with this EDIPN. If there is no match for this patient in the LVM, set to Z. |
| Health Care Delivery Program (HCDP) Code | \$3 | HCDP_ENR | lvm.hcdp | Fill with enrollment HCDP code if the date_given is between the begin and end date associated with the enrollment HCDP code. |
| Assigned Health Care Delivery Program (HCDP) | \$3 | HCDP_ASGN | lvm.asghcdp | Fill with assigned HCDP code if the date_given is between the begin and end date associated with the assigned HCDP code. |
| Primary Care Manager (PCM) Provider ID | \$18 | PCM_ID | lvm.pcm | Fill with PCM ID if the date_given is between the begin and end dates associated with the PCM ID. |
| Primary Care Manager (PCM) Type | \$1 | PCM_TYPE | lvm.pcmtyp | Fill with Enrollment PCM Type if the date_given is between the begin and end date associated with the Enrollment PCM Type. |

| Field | Format | SAS Name | Source Element | Transformation |
|---------------------------------------|--------|---------------|----------------------|--|
| Eligibility Group | \$1 | ELG_GRP | lvm.elggrp | Fill with Eligibility Group if the date_given is between the begin and end date associated with the Eligibility Group. |
| Enrollment Group | \$1 | ENR_GRP | lvm.enrgrp | Fill with Enrollment Group if the date_given is between the begin and end date associated with the Enrollment Group. |
| PCM NPI | \$10 | PCM_NPI | lvm.npi | Fill with PCM NPI if the date_given is between the begin and end dates associated with the PCM NPI. |
| Patient Attached UIC | \$8 | PAT_ATTCH_UIC | lvm.attch_uic | Fill with ATTCH_UIC if the date_given is between the begin and end dates associated with the ATTCH_UIC, else leave blank. |
| Patient Assigned UIC | \$8 | PAT_ASSGN_UIC | lvm.assgn_uic | Fill with ASSGN_UIC if the date_given is between the begin and end dates associated with the ASSGN_UIC, else leave blank. |
| Fields from the Omni CAD | | | | |
| Patient PRISM Area | \$4 | PRISM | patzip, dsvcagg | Based on matching FY, FM and deerszip; if sagglvm = A then set equal to APRISM, if sagglvm = F then set equal to FPRISM; if sagglvm in (M, N, V) then set equal to NPRISM, otherwise set equal to OPRISM. |
| Patient Catchment Area | \$4 | САТСН | patzip, dsvcagg | Based on matching FY, FM and deerszip; if sagglvm = A then set equal to AWORLD, if sagglvm = F then set equal to FWORLD; if sagglvm in (M, N, V) then set equal to NWORLD, otherwise set equal to OWORLD. |
| Patient MTF Service Area | \$4 | MTFSVCAREA | deerszip, dsvcagg | Based on matching FY, FM and deerszip; if sagglvm = A then set equal to ABPA, if sagglvm = F then set equal to FBPA; if sagglvm in (M, N, V) then set equal to NBPA, otherwise set equal to OPRISM. |
| Beneficiary T3 Region | \$2 | BEN_T3_REG | deerszip | Based on matching FY, FM and deerszip; Set equal to T3_REG. If deerszip not found in MDR Omni-CAD, leave blank. |
| Beneficiary T17 Region | \$2 | BEN_T17_REG | deerszip | Based on matching FY, FM and deerszip; Set equal to T17_REG. If deerszip not found in MDR Omni-CAD, leave blank. |
| Fields from the DMISID Index Table | | | | |
| Enrollment MTF T3 Region | \$2 | ENR_T3_REG | dmisid_index.t3_reg | Join to the DMISID Index table where the enrollment denrsite matches the dmisid and retrieve the t3_reg. |
| Enrollment MTF T17 Region | \$2 | ENR_T17_REG | dmisid_index.t17_reg | Join to the DMISID Index table where the enrollment denrsite matches the dmisid and retrieve the t17_reg. |
| Internally Derived Fields | | | | |
| Fiscal Month | \$2 | FM | | Fiscal month of Date Given |

| Field | Format | SAS Name | Source Element | Transformation |
|---------------------------|--------|----------|--------------------|--|
| Fiscal Year | \$4 | FY | | Fiscal year of Date Given |
| Fiscal Month Encounter | \$2 | FM_ENC | | Fiscal month of VISIT_DT |
| Fiscal Year Encounter | \$4 | FY_ENC | | Fiscal year of VISIT_DT |
| Patient Age | N(8) | PATAGE | patdob, date_given | Derived age in years between the patdob and date_given. |
| Age Group | \$1 | AGEGRP | patage | If patage is 0-4, set to A; if 5-14, B; if 18-24, C; if 25-34, D; if 35-44, F; if 45-64, G; if 65+, H; else X. |
| ACV Group | \$2 | ACVGROUP | | Derive from ACV. |

X. REFRESH FREQUENCY

Frequency of updates:

• Weekly

XI. DATA QUALITY

It is expected that when the MDR Genesis Immunization processor is run each week, that basic quality checks are performed throughout the process. It is recommended that the EIDS vendor develop a spreadsheet which tracks key characteristics of the data across processing cycles; making it relatively easy to understand how the data should generally look. EIDS vendors need to review these statistics each month prior to releasing the data. J5 AED (the functional proponent and the specification author) should be contacted immediately should any quality issues arise. These checks, at a minimum, should include:

- Total record counts in the data feed should have a relatively stable distribution across FY and FM. Any anomalies should immediately be investigated.
- The percentage of records 'cleaned out' each processing cycle should be similar in scope and proportion across processing cycles.
- The number of records that match when doing the Genesis Patient table merge should be consistent.
- The distribution of all categorical fields (ex. Immunization) should be consistent. The results of proc freq analyses will verify this.
- The number of null values for important fields such as EDIPN, Date Given, and Immunization CVX should be tracked across monthly updates.
- When reading in the immunization data feed, a small number of records should be printed off and manually inspected to ensure they have read in properly and the percentage of records that are deletes, inserts, and updates should be compared for consistency across processing cycles.
- Cross tabulations should be reviewed on derived elements to ensure the derivation logic works.
- A data flow tracker should be built to ensure that all records that are intended to make it into the final Immunization dataset do. In other words, all inserts, updates, and deletions should be tracked and explained in the data flow worksheet.