



DHA UBO Webinar: ABACUS Custom Tools Report

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Presented by: Eli Hochberg, DHA UBO Support
November 2022

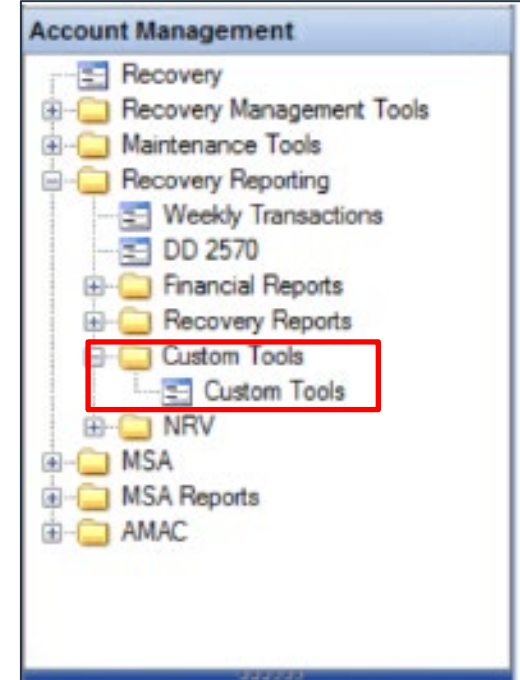
Agenda

- What is ABACUS Custom Tools?
- Available ABACUS Custom Tools reports
- Running a report in ABACUS Custom Tools
- Tips and Tricks
- Specific ABACUS Custom Tools reports
- ABACUS Resources

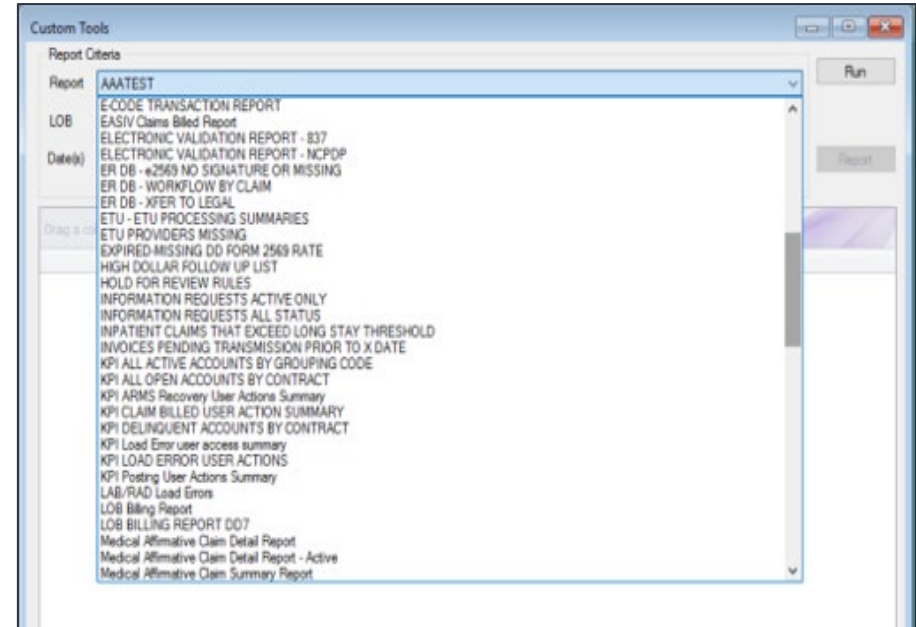
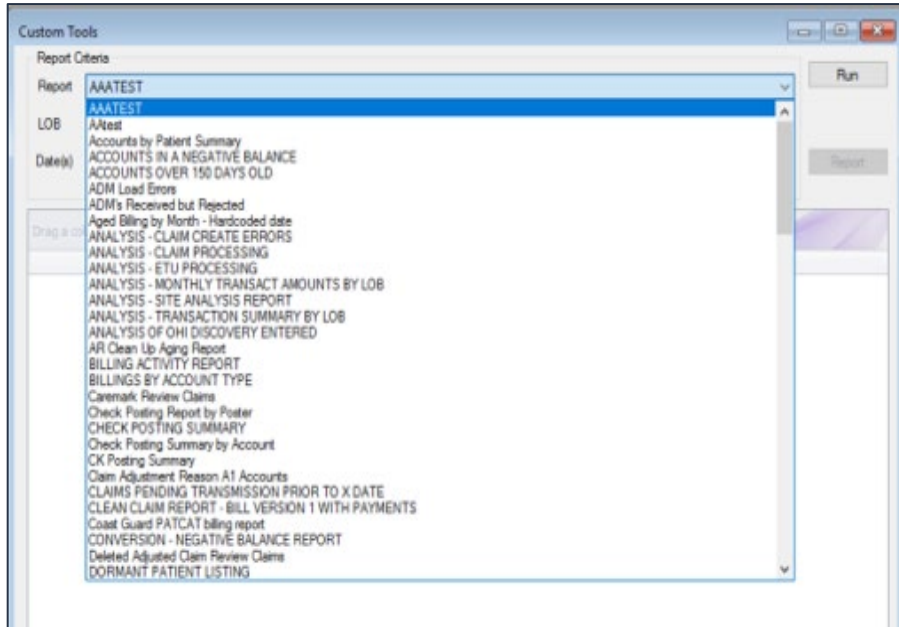


ABACUS Custom Tools

- ABACUS Custom Tools is a collection of reports* found within each MTF database.
- Custom Tools reports are run using a selected Line of Business (LOB) and specified date range.
 - The reports available within ABACUS Custom Tools may vary by MTF database



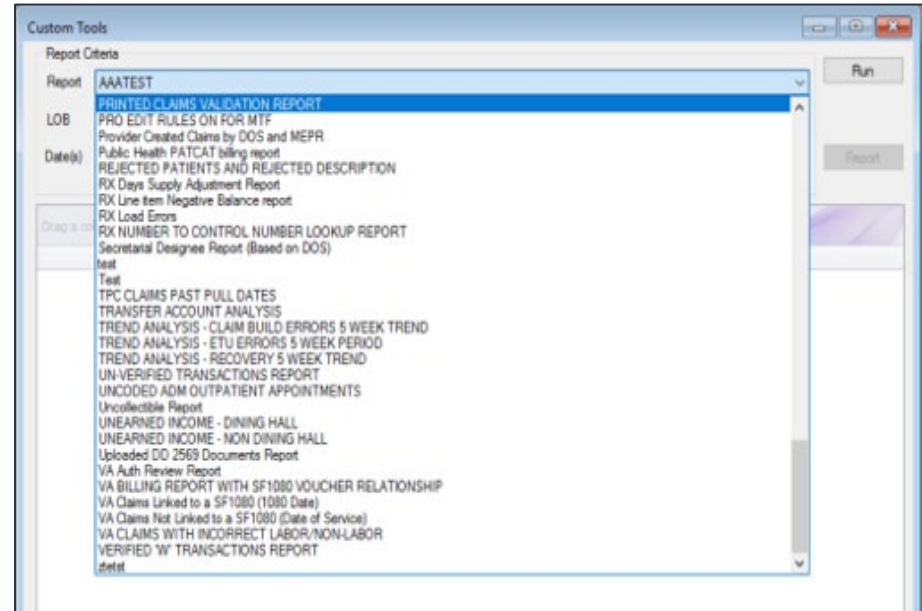
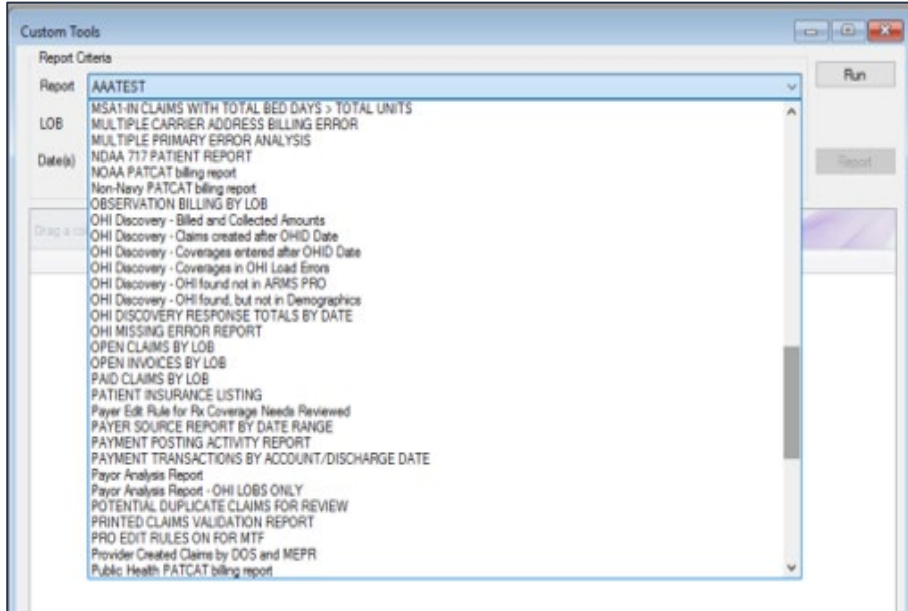
Available Reports



Medically Ready Force... Ready Medical Force



Available Reports

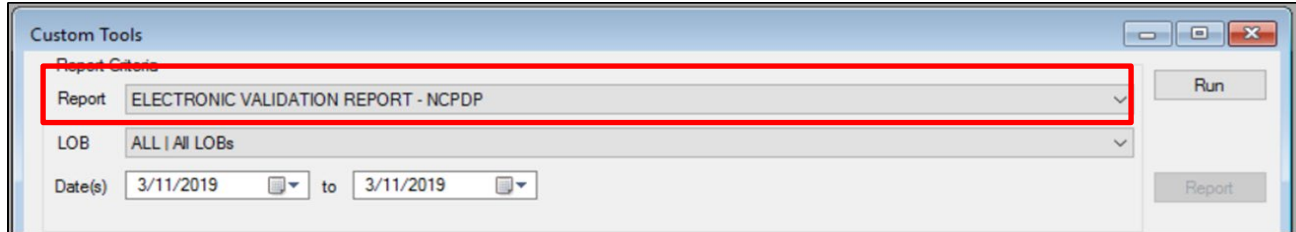


Medically Ready Force... Ready Medical Force

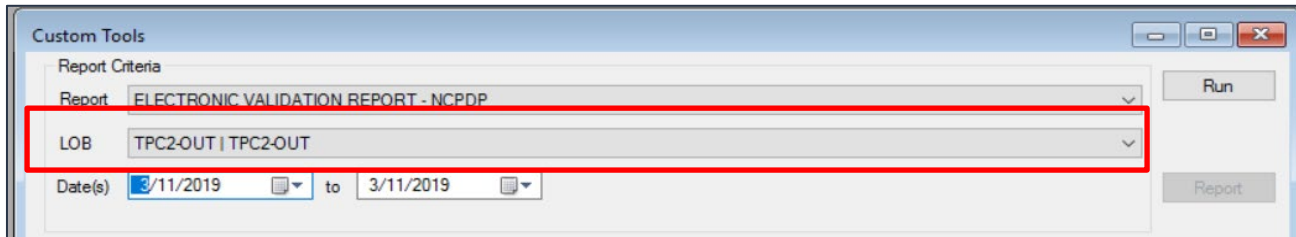


Running an ABACUS Custom Tools Report

- Step #1: Select desired report from “Report” drop down

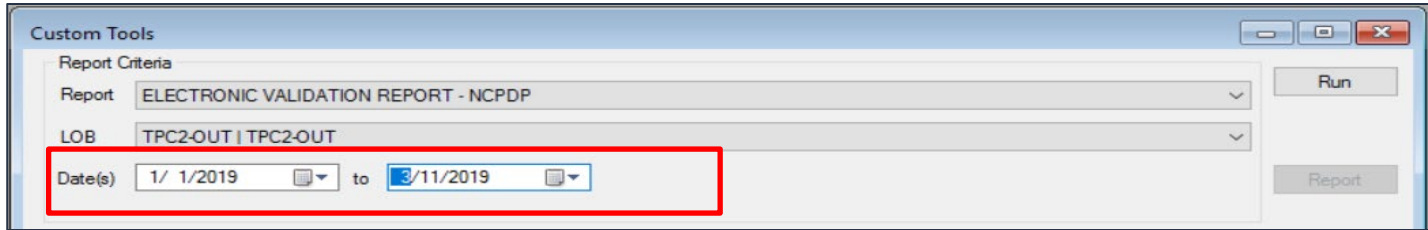


- Step #2: Select desired LOB from “LOB” drop down



Running an ABACUS Custom Tools Report

- Step #3: Select desired date range

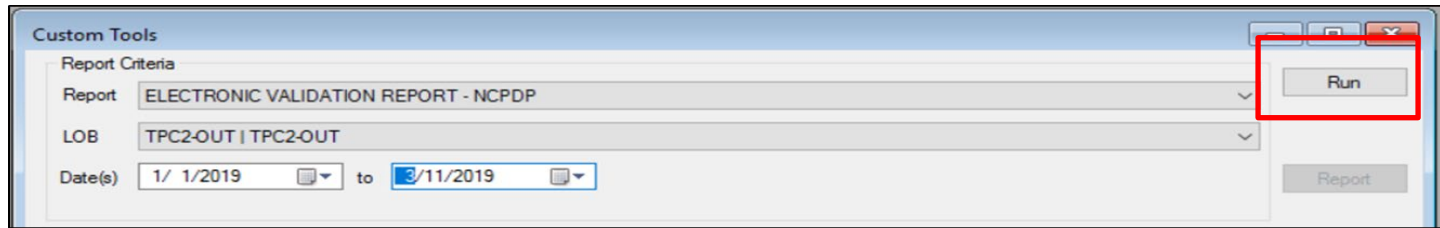


The screenshot shows the 'Custom Tools' window with the following settings:

- Report Criteria: ELECTRONIC VALIDATION REPORT - NCPDP
- Report: ELECTRONIC VALIDATION REPORT - NCPDP
- LOB: TPC2-OUT | TPC2-OUT
- Date(s): 1/ 1/2019 to 3/11/2019

The date range selection is highlighted with a red box. The 'Run' button is visible on the right side of the window.

- Step #4: Select “Run”



The screenshot shows the 'Custom Tools' window with the following settings:

- Report Criteria: ELECTRONIC VALIDATION REPORT - NCPDP
- Report: ELECTRONIC VALIDATION REPORT - NCPDP
- LOB: TPC2-OUT | TPC2-OUT
- Date(s): 1/ 1/2019 to 3/11/2019

The 'Run' button is highlighted with a red box. The 'Report' button is visible below it.



Running an ABACUS Custom Tools Report

- Step #5: Select report to export

The screenshot shows the 'Custom Tools' application window. The 'Report Criteria' section is filled out with the following information:

- Report: ELECTRONIC VALIDATION REPORT - NCPDP
- LOB: TPC2-OUT | TPC2-OUT
- Date(s): 1/ 1/2019 to 3/11/2019

A red box highlights the 'Report' button in the top right corner. Below the criteria is a data table with the following columns: TYPE, LOB, CONTR..., LINE_N..., RX MJ..., TRANS..., BILLED\$, POLICY..., PAYOR..., GROUPI..., NEXT_P..., RESOLU..., RESOLUT... The table contains 20 rows of data, with some columns redacted by black bars.

TYPE	LOB	CONTR...	LINE_N...	RX MJ...	TRANS...	BILLED\$	POLICY...	PAYOR...	GROUPI...	NEXT_P...	RESOLU...	RESOLUT...
NCPDP	TPC2-O...		1		3/7/2019	8964.80		AETNA ...	CLOSED...	3/18/2019	W22: T...	3/11/2019
NCPDP	TPC2-O...		1		1/18/2019	17.84		CAREM...	Resubm...	3/30/2019	None	...
NCPDP	TPC2-O...		1		1/18/2019	29.90		CAREM...	Resubm...	3/30/2019	None	...
NCPDP	TPC2-O...		2		1/18/2019	5.60		CAREM...	Resubm...	3/30/2019	None	...
NCPDP	TPC2-O...		3		1/18/2019	19.10		CAREM...	Resubm...	3/30/2019	None	...
NCPDP	TPC2-O...		4		1/18/2019	16.40		CAREM...	Resubm...	3/30/2019	None	...
NCPDP	TPC2-O...		5		1/18/2019	12.80		CAREM...	Resubm...	3/30/2019	None	...
NCPDP	TPC2-O...		1		1/8/2019	11.90		MEDCO ...	Rx: Too...	1/15/2019	W08: A...	6/7/2018
NCPDP	TPC2-O...		2		1/8/2019	17.30		MEDCO ...	Rx: Too...	1/15/2019	W08: A...	6/7/2018
NCPDP	TPC2-O...		1		3/7/2019	8964.80		AETNA ...	CLOSED...	3/14/2019	W22: T...	3/14/2019
NCPDP	TPC2-O...		1		2/14/2019	29.90		CAREM...	Denial R...	3/18/2019	None	...
NCPDP	TPC2-O...		1		3/5/2019	29.90		CAREM...	Denial R...	3/18/2019	None	...
NCPDP	TPC2-O...		2		2/14/2019	14.60		CAREM...	Denial R...	3/18/2019	None	...
NCPDP	TPC2-O...		2		3/5/2019	14.60		CAREM...	Denial R...	3/18/2019	None	...
NCPDP	TPC2-O...		3		2/14/2019	18.20		CAREM...	Denial R...	3/18/2019	None	...
NCPDP	TPC2-O...		3		3/5/2019	18.20		CAREM...	Denial R...	3/18/2019	None	...
NCPDP	TPC2-O...		4		2/14/2019	1553.60		CAREM...	Denial R...	3/18/2019	None	...
NCPDP	TPC2-O...		4		3/5/2019	1553.60		CAREM...	Denial R...	3/18/2019	None	...
NCPDP	TPC2-O...		1		3/7/2019	8964.80		AETNA ...	CLOSED...	3/15/2019	W22: T...	3/14/2019
NCPDP	TPC2-O...		1		3/5/2019	2.54		CAREM...	RAR-21...	3/21/2019	None	...
NCPDP	TPC2-O...		2		3/5/2019	46.59		CAREM...	RAR-21...	3/21/2019	None	...
NCPDP	TPC2-O...		1		3/5/2019	20.00		CAREM...	RAR-21...	3/21/2019	None	...



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Running an ABACUS Custom Tools Report

- Step #6: Select desired file option for exporting (e.g., pdf, excel, text)

The screenshot shows the 'Custom Tools' application window with the 'Report Criteria' dialog box open. The 'Export Document' menu is expanded, showing options for PDF File, HTML File, MHT File, RTF File, XLS File, XLSX File, CSV File, Text File, and Image File. The 'PDF File' option is selected. The background window displays a table of report data for 'ABACUS' at 'MADIGAN ARMY MEDICAL CT'.

TRANSMIT_D	BILLED\$	YORA_FRM	LOU_PNG	COCT_FULL	D_RESOLUTION	SOLUTION
3/16/2018	11.00	OPTUM	CLOSED	3/23/2018	W22: TOO	3/15/201
3/16/2018	7.40	OPTUM	CLOSED	3/23/2018	W22: TOO	3/15/201
3/16/2018	419.60	OPTUM	CLOSED	3/23/2018	W22: TOO	3/15/201
3/16/2018	401.60	OPTUM	CLOSED	3/23/2018	W22: TOO	3/15/201
3/16/2018	2097.20	OPTUM	CLOSED	3/23/2018	W22: TOO	3/15/201
4/30/2018	98.00	CAREMARK	CLOSED	7/30/2018	W22: TOO	7/30/201
11/8/2018	49.70	CAREMARK	CLOSED	3/2/2019	W22: TOO	3/2/2019
1-4/30/2018	458.30	CAREMARK	CLOSED	7/31/2018	W18: TERM	7/31/201
1-4/30/2018	12.80	CAREMARK	CLOSED	7/17/2018	PAID	6/25/201
2-4/30/2018	70.40	CAREMARK	CLOSED	7/17/2018	PAID	6/25/201
1-3/7/2019	8964.80	AETNA PHA	CLOSED	3/11/2019	W22: TOO	3/11/201
1-5/30/2018	215.00	MEDCO	Denial Rev	6/6/2018	W22: TOO	5/31/201
1-11/21/2018	17.84	CAREMARK	RAR-04	2/7/2019	None	
1-1/18/2019	17.84	CAREMARK	RAR-04	2/7/2019	None	
1-12/19/2018	327.04	AETNA	Resubmit	2/18/2019	None	
1-11/21/2018	29.90	CAREMARK	RAR-04	2/7/2019	None	
1-1/18/2019	29.90	CAREMARK	RAR-04	2/7/2019	None	



Tips and Tricks

- Columns containing PHI/PII can be removed prior to exporting the report by right clicking on the column and selecting “Hide This Column”

Custom Tools

Report Criteria

Report: ELECTRONIC VALIDATION REPORT - NCPDP

LOB: TPC2-OUT | TPC2-OUT

Date(s): 3/ 1/2018 to 3/11/2019

Drag a column header here to group by that column

TYPE	LOB	CONTR...	LINE_NU...	RX_NU...	TRANS...	BILLED\$	POLICY...	PAYOR...	GROUPI...	NEXT_P...	RESOLU...	RESOLUTI...
NCPDP	TPC2-O...				3/16/2018	11.00					2018	W22: T...
NCPDP	TPC2-O...				3/16/2018	7.40					2018	W22: T...
NCPDP	TPC2-O...				3/16/2018	419.60					2018	W22: T...
NCPDP	TPC2-O...				3/16/2018	401.60					2018	W22: T...
NCPDP	TPC2-O...				3/16/2018	2097.20					2018	W22: T...
NCPDP	TPC2-O...				4/30/2018	98.00					2018	W22: T...
NCPDP	TPC2-O...				11/8/2018	49.70					1019	W22: T...
NCPDP	TPC2-O...				4/30/2018	458.30					2018	W18: T...
NCPDP	TPC2-O...				4/30/2018	12.80					2018	PAID ...
NCPDP	TPC2-O...				4/30/2018	70.40					2018	PAID ...
NCPDP	TPC2-O...				3/7/2019	8964.80					1019	None ...
NCPDP	TPC2-O...				5/30/2018	215.00					1018	W22: T...
NCPDP	TPC2-O...				11/21/2...	17.84					1019	None ...
NCPDP	TPC2-O...				1/18/2019	17.84					1019	None ...
NCPDP	TPC2-O...				12/19/2...	327.04					2019	None ...
NCPDP	TPC2-O...				11/21/2...	29.90					1019	None ...
NCPDP	TPC2-O...				1/18/2019	29.90					CAREM...	RAR-04...
NCPDP	TPC2-O...				11/21/2...	5.60					CAREM...	RAR-04...
NCPDP	TPC2-O...				1/18/2019	5.60					CAREM...	RAR-04...
NCPDP	TPC2-O...				11/21/2...	19.10					CAREM...	RAR-04...
NCPDP	TPC2-O...				1/18/2019	19.10					CAREM...	RAR-04...
NCPDP	TPC2-O...				11/21/2...	16.40					CAREM...	RAR-04...
NCPDP	TPC2-O...				1/18/2019	16.40					CAREM...	RAR-04...
NCPDP	TPC2-O...				11/21/2...	12.80					CAREM...	RAR-04...
NCPDP	TPC2-O...				1/18/2019	12.80					CAREM...	RAR-04...
NCPDP	TPC2-O...				7/25/2018	27.92					MPCDD...	C30PDT...



Tips and Tricks

- Columns previously selected (Control #, Rx #, Policy #) are now removed from the report

Custom Tools

Report Criteria

Report: ELECTRONIC VALIDATION REPORT - NCPDP

LOB: TPC2-OUT | TPC2-OUT

Date(s): 3/ 1/2018 to 3/11/2019

Run Report

Drag a column header here to group by that column

TYPE	LOB	LINE_NUMBER	TRANSMIT...	BILLED\$	PAYORA_F...	GROUPING...	NEXT_PULL...	RESOLUTION	RESOLUTION...
NCPDP	TPC2-OUT ...	1	3/16/2018	11.00	OPTUM ...	CLOSED ...	3/23/2018	W22: TOO ...	3/15/2018
NCPDP	TPC2-OUT ...	2	3/16/2018	7.40	OPTUM ...	CLOSED ...	3/23/2018	W22: TOO ...	3/15/2018
NCPDP	TPC2-OUT ...	3	3/16/2018	419.60	OPTUM ...	CLOSED ...	3/23/2018	W22: TOO ...	3/15/2018
NCPDP	TPC2-OUT ...	4	3/16/2018	401.60	OPTUM ...	CLOSED ...	3/23/2018	W22: TOO ...	3/15/2018
NCPDP	TPC2-OUT ...	5	3/16/2018	2097.20	OPTUM ...	CLOSED ...	3/23/2018	W22: TOO ...	3/15/2018
NCPDP	TPC2-OUT ...	1	4/30/2018	98.00	CAREMARK...	CLOSED ...	7/30/2018	W22: TOO ...	7/30/2018
NCPDP	TPC2-OUT ...	1	11/8/2018	49.70	CAREMARK...	CLOSED ...	3/2/2019	W22: TOO ...	3/2/2019
NCPDP	TPC2-OUT ...	1	4/30/2018	458.30	CAREMARK...	CLOSED ...	7/31/2018	W18: TERM...	7/31/2018
NCPDP	TPC2-OUT ...	1	4/30/2018	12.80	CAREMARK...	CLOSED ...	7/17/2018	PAID ...	6/25/2018
NCPDP	TPC2-OUT ...	2	4/30/2018	70.40	CAREMARK...	CLOSED ...	7/17/2018	PAID ...	6/25/2018
NCPDP	TPC2-OUT ...	1	3/7/2019	8964.80	AETNA PHA...	Claim in Pro...	4/6/2019	None ...	
NCPDP	TPC2-OUT ...	1	5/30/2018	215.00	MEDCO ...	Denial Revi...	6/6/2018	W22: TOO ...	5/31/2018
NCPDP	TPC2-OUT ...	1	11/21/2018	17.84	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	1	1/18/2019	17.84	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	1	12/19/2018	327.04	AETNA ...	Resubmitte...	2/18/2019	None ...	
NCPDP	TPC2-OUT ...	1	11/21/2018	29.90	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	1	1/18/2019	29.90	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	2	11/21/2018	5.60	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	2	1/18/2019	5.60	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	3	11/21/2018	19.10	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	3	1/18/2019	19.10	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	4	11/21/2018	16.40	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	4	1/18/2019	16.40	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	5	11/21/2018	12.80	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	5	1/18/2019	12.80	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	1	7/25/2018	77.97	MEDCO ...	CLOSED ...	2/19/2019	PAID ...	2/19/2019



Tips and Tricks

Custom Tools

Report Criteria

Report: ELECTRONIC VALIDATION REPORT - NCPDP

LOB: TPC2-OUT | TPC2-OUT

Date(s): 1/ 1/2019 to 3/20/2019

Run

Report

Drag a column header to the top to group by that column

TYPE	LOB	PAYORAL_FIRM_NUMBER	TRANSMIT...	BILLED\$	PAYORA...	GROUPING...	NEXT_PULL...	RESOLUTION	RESOLUTION...
NCPDP	TPC2-OUT	...	1 3/14/2019	12.80	CAREMARK...	Electronic Bl...	4/13/2019	W22: TOO ...	8/4/2018
NCPDP	TPC2-OUT	...	2 3/14/2019	12.80	CAREMARK...	Electronic Bl...	4/13/2019	W22: TOO ...	8/4/2018
NCPDP	TPC2-OUT	...	1 3/7/2019	8964.80	AETNA PHA...	CLOSED ...	3/18/2019	W22: TOO ...	3/11/2019
NCPDP	TPC2-OUT	...	1 1/18/2019	17.84	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT	...	1 3/19/2019	17.84	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT	...	1 1/18/2019	29.90	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT	...	1 3/19/2019	29.90	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT	...	2 1/18/2019	5.60	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT	...	2 3/19/2019	5.60	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT	...	3 1/18/2019	19.10	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT	...	3 3/19/2019	19.10	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT	...	4 1/18/2019	16.40	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT	...	4 3/19/2019	16.40	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT	...	5 1/18/2019	12.80	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT	...	5 3/19/2019	12.80	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT	...	1 1/8/2019	11.90	MEDCO ...	RX: Too Old...	1/15/2019	W08: AMT ...	6/7/2018
NCPDP	TPC2-OUT	...	2 1/8/2019	17.30	MEDCO ...	RX: Too Old...	1/15/2019	W08: AMT ...	6/7/2018
NCPDP	TPC2-OUT	...	1 3/14/2019	2.90	CAREMARK...	RAR-70 ...	4/1/2019	None ...	
NCPDP	TPC2-OUT	...	2 3/14/2019	4.85	CAREMARK...	RAR-70 ...	4/1/2019	None ...	
NCPDP	TPC2-OUT	...	3 3/14/2019	20.00	CAREMARK...	RAR-70 ...	4/1/2019	None ...	
NCPDP	TPC2-OUT	...	4 3/14/2019	4.30	CAREMARK...	RAR-70 ...	4/1/2019	None ...	
NCPDP	TPC2-OUT	...	1 3/7/2019	8964.80	AETNA PHA...	CLOSED ...	3/14/2019	W22: TOO ...	3/14/2019
NCPDP	TPC2-OUT	...	1 2/14/2019	29.90	CAREMARK...	Denial Revi...	3/18/2019	None ...	
NCPDP	TPC2-OUT	...	1 3/5/2019	29.90	CAREMARK...	Denial Revi...	3/18/2019	None ...	
NCPDP	TPC2-OUT	...	2 2/14/2019	14.60	CAREMARK...	Denial Revi...	3/18/2019	None ...	



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Tips and Tricks

- Select filter icon to filter column values

The screenshot shows a 'Custom Tools' window with a report titled 'ELECTRONIC VALIDATION REPORT - NCPDP'. The report is for LOB 'TPC2-OUT | TPC2-OUT' and covers the dates 1/1/2019 to 3/19/2019. A table of data is displayed with columns: TYPE, LOB, LINE_NUMBER, TRANSMET..., BILLED\$, PAYOR..., and RESOLUTION... The 'PAYOR...' column has a filter icon circled in red. A 'Text Filters' dialog box is open, showing a search field and a list of filter options including 'All', 'AETHA PHARMACY MANAGEMENT', 'CAREMARK', 'CAREMARK MAILHANDLERS', 'CAREMARK PRESCRIPTIONS', 'ENVISION RX OPTIONS', 'KAISER PERMANENTE', 'MAXORPLUS', and 'HED IMPACT PHARMACY'. The dialog also has 'Clear Filter' and 'Close' buttons.

TYPE	LOB	LINE_NUMBER	TRANSMET...	BILLED\$	PAYOR...	RESOLUTION...
NCPDP	TPC2-OUT	1	3/12/2019	4.35	CAREMARK	
NCPDP	TPC2-OUT	1	3/12/2019	4.70	CAREMARK	
NCPDP	TPC2-OUT	1	3/7/2019	58.70	AETHA PHA...	
NCPDP	TPC2-OUT	1	3/7/2019	332.30	CAREMARK	
NCPDP	TPC2-OUT	1	3/5/2019	36.80	CAREMARK	
NCPDP	TPC2-OUT	2	3/5/2019	42.80	CAREMARK	
NCPDP	TPC2-OUT	1	3/5/2019	14.60	CAREMARK	3/2/2019
NCPDP	TPC2-OUT	1	3/5/2019	200.90	CAREMARK	3/13/2019
NCPDP	TPC2-OUT	1	3/7/2019	3.50	CAREMARK	
NCPDP	TPC2-OUT	1	3/5/2019	12.80	CAREMARK	3/19/2019
NCPDP	TPC2-OUT	1	3/7/2019	23.60	AETHA PHA...	
NCPDP	TPC2-OUT	1	3/5/2019	134.00	CAREMARK	
NCPDP	TPC2-OUT	1	3/5/2019	14.60	CAREMARK	
NCPDP	TPC2-OUT	1	2/28/2019	6.20	CAREMARK	
NCPDP	TPC2-OUT	1	2/14/2019	28.10	CAREMARK	3/22/2019
NCPDP	TPC2-OUT	1	2/21/2019	28.10	CAREMARK	3/22/2019
NCPDP	TPC2-OUT	1	3/5/2019	14.60	CAREMARK	None
NCPDP	TPC2-OUT	1	3/5/2019	30.80	CAREMARK	None
NCPDP	TPC2-OUT	1	3/5/2019	5.90	CAREMARK	None
NCPDP	TPC2-OUT	2	3/5/2019	121.28	CAREMARK	None
NCPDP	TPC2-OUT	1	3/12/2019	449.00	CAREMARK	None
NCPDP	TPC2-OUT	1	3/12/2019	29.00	CAREMARK	None
NCPDP	TPC2-OUT	1	3/12/2019	58.70	CAREMARK	None
NCPDP	TPC2-OUT	1	3/19/2019	12.80	CAREMARK	None
NCPDP	TPC2-OUT	1	3/7/2019	101.90	CAREMARK	None
NCPDP	TPC2-OUT	2	3/7/2019	506.00	CAREMARK	None



Accounts Over 150 Days Old

Custom Tools

Report Criteria

Report: ACCOUNTS OVER 150 DAYS OLD

LOB: TPC2-OUT | TPC2-OUT

Run

Report

Drag a column header here to group by that column

CLIENT_NUM...	CONTRACT	QUEUE	GROUPING_...	PLACEMENT_...	PAYER	TOTAL_BILLED	PAYMENTS	ADJUST(WO
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	12/31/2019	CIGNA ...	279.28	0.00	0.00
0067	TPC2-OUT ...	TPC Out-Reject	Unidentified ...	12/31/2019	MAIL ADMINI...	134.04	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	12/31/2019	AETNA ...	16.97	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Claim in Proce...	12/31/2019	JOHNS HOPK...	12.20	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	12/31/2019	CAREFIRST B...	32.32	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Claim in Proce...	1/3/2020	OPTUM ...	152.85	0.00	0.00
0067	TPC2-OUT ...	TPC Out-Reject	RX: M/I Grou...	1/3/2020	OPTUMRX ...	14.60	0.00	0.00
0067	TPC2-OUT ...	TPC Out-Reject	RX: Invalid P...	1/3/2020	CIGNA PHAR...	64.80	0.00	0.00
0067	TPC2-OUT ...	TPC Out-Reject	RX: M/I Grou...	1/3/2020	OPTUMRX ...	45.80	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	1/3/2020	MAIL ADMINI...	365.26	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	1/3/2020	MAIL ADMINI...	33.46	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	1/3/2020	MAIL ADMINI...	36.57	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Claim in Proce...	1/3/2020	KAISER PERM...	368.76	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	1/3/2020	MAIL ADMINI...	4.86	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	1/3/2020	GEHA ...	110.96	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	1/3/2020	MAIL ADMINI...	22.91	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	1/3/2020	CIGNA ...	115.74	0.00	0.00
0067	TPC2-OUT ...	TPC Out-Reject	Unidentified ...	1/3/2020	MAIL ADMINI...	124.55	12.61	0.00
0067	TPC2-OUT ...	TPC Out-Reject	Unidentified ...	1/3/2020	MAIL ADMINI...	52.47	0.00	0.00



Medically Ready Force... Ready Medical Force



Accounts Over 150 Days Old

- Content
 - Displays accounts over 150 days old
 - DMIS ID, LOB, Control #, Queue, Grouping Code, Placement Date, Payer, Total Billed, Payments, Adjustments/Write-Offs
- Benefits
 - Identifies accounts that have a current grouping which requires additional action or follow up
 - Allows users to prioritize older accounts and avoid timely filing issues



Analysis – Claim Create Errors

Custom Tools

Report Criteria

Report: ANALYSIS - CLAIM CREATE ERRORS

LOB: ALL | All LOBs

Run

Report

Drag a column header here to group by that column

LOB_NAME	LOB_CODE_DESC...	LOB_TYPE	REPORT_AS_OF	MONTH_OF_CLAI...	NO_OF_CLAIMS	BILL_STATUS
MAC1	MAC- (TORT) MILI...	OUP	5/6/2019	2017-04	4	Claim Error needs t...
MAC1	MAC- (TORT) MILI...	INP	5/6/2019	2018-06	1	Claim Error needs t...
MAC1	MAC- (TORT) MILI...	INP	5/6/2019	2019-04	1	Claim Error needs t...
MAC2	MAC- (CMAC) MILI...	OUP	5/6/2019	2019-04	1	Claim Error needs t...
MAC2	MAC- (CMAC) MILI...	OUP	5/6/2019	2019-04	1	OHI Review needed
MAC2	MAC- (CMAC) MILI...	OUP	5/6/2019	2019-04	1	Pending Period
MAC2	MAC- (CMAC) MILI...	OUP	5/6/2019	2019-05	6	Claim Error needs t...
MAC2	MAC- (CMAC) MILI...	OUP	5/6/2019	2019-05	2	Rate Not Found
MAC7	MAC-OTHER	OUP	5/6/2019	2017-08	1	Claim Error needs t...
MAC7	MAC-OTHER	OUP	5/6/2019	2017-10	1	Claim Error needs t...
MAC7	MAC-OTHER	OUP	5/6/2019	2017-11	1	Claim Error needs t...
MAC7	MAC-OTHER	OUP	5/6/2019	2018-07	1	Claim Error needs t...
MAC7	MAC-OTHER	OUP	5/6/2019	2018-09	1	Rate Not Found
MAC7	MAC-OTHER	OUP	5/6/2019	2018-10	1	Claim Error needs t...
MAC7	MAC-OTHER	OUP	5/6/2019	2018-10	2	Rate Not Found
MAC7	MAC-OTHER	OUP	5/6/2019	2019-03	2	Claim Error needs t...
MAC7	MAC-OTHER	OUP	5/6/2019	2019-04	1	Claim Error needs t...
MSA	MSA REVIEW	OUP	5/6/2019	2018-05	2	OHI Review needed
MSA	MSA REVIEW	OUP	5/6/2019	2018-10	2	OHI Review needed



Medically Ready Force... Ready Medical Force



Analysis – Claim Create Errors

- Content
 - Displays accounts that have an interface error
 - Line of Business (LOB), LOB Type, Bill Status
- Benefits
 - Identifies accounts which require error resolution prior to billing
 - Errors include Rate Not Found, Claim Held Review, Claim Error, Dental Review Required



Analysis – Transaction Summary by LOB

Custom Tools

Report Criteria

Report: ANALYSIS - TRANSACTION SUMMARY BY LOB

LOB: TPC2-OUT | TPC2-OUT

Date(s): 1/ 1/2019 to 3/11/2019

Run

Report

Drag a column header here to group by that column

PARENT_LOB	CONTRACT	BEG_DATE	END_DATE	Trans_type	Total_amt	no_of_trans	
TPC	TPC1-IN	...	1/1/2019	3/11/2019	A08	18360.30	4
TPC	TPC1-IN	...	1/1/2019	3/11/2019	A09	66163.68	10
TPC	TPC1-IN	...	1/1/2019	3/11/2019	A11	8928.10	2
TPC	TPC1-IN	...	1/1/2019	3/11/2019	A15	16365.03	14
TPC	TPC1-IN	...	1/1/2019	3/11/2019	AR	853857.82	29
TPC	TPC1-IN	...	1/1/2019	3/11/2019	PAYMENT	-628860.45	76
TPC	TPC1-IN	...	1/1/2019	3/11/2019	REF	5091.83	1
TPC	TPC1-IN	...	1/1/2019	3/11/2019	W08	-7736.48	2
TPC	TPC1-IN	...	1/1/2019	3/11/2019	W09	-101807.06	16
TPC	TPC1-IN	...	1/1/2019	3/11/2019	W11	-89918.59	11
TPC	TPC1-IN	...	1/1/2019	3/11/2019	W15	-31581.31	35
TPC	TPC1-IN	...	1/1/2019	3/11/2019	W16	-17131.77	2
TPC	TPC1-IN	...	1/1/2019	3/11/2019	W17	-29374.82	2
TPC	TPC2-OUT	...	1/1/2019	3/11/2019	A01	4760.75	121
TPC	TPC2-OUT	...	1/1/2019	3/11/2019	A02	-249.11	3
TPC	TPC2-OUT	...	1/1/2019	3/11/2019	A08	11780.79	59
TPC	TPC2-OUT	...	1/1/2019	3/11/2019	A09	18179.31	370
TPC	TPC2-OUT	...	1/1/2019	3/11/2019	A11	1996.03	15
TPC	TPC2-OUT	...	1/1/2019	3/11/2019	A12	1401.78	10
TPC	TPC2-OUT	...	1/1/2019	3/11/2019	A15	3907.54	260
TPC	TPC2-OUT	...	1/1/2019	3/11/2019	A17	30.96	2
TPC	TPC2-OUT	...	1/1/2019	3/11/2019	A18	2695.23	10
TPC	TPC2-OUT	...	1/1/2019	3/11/2019	A19	838.80	4
TPC	TPC2-OUT	...	1/1/2019	3/11/2019	A22	21427.25	146
TPC	TPC2-OUT	...	1/1/2019	3/11/2019	AR	753838.51	3232
TPC	TPC2-OUT	...	1/1/2019	3/11/2019	PAYMENT	-308196.06	2901



Medically Ready Force... Ready Medical Force



Analysis – Transaction Summary by LOB

- Content
 - Displays total amounts associated with various transaction types (e.g., A08, PAYMENT, REF, W08)
 - LOB, Begin Date, End Date, Transaction Type, Total Amount, # of Transactions
- Benefits
 - Allows users to report total amounts adjusted, paid, refunded, and written off



AR Clean Up Aging Report

Custom Tools

Report Criteria

Report: AR Clean Up Aging Report

LOB: TPC2-OUT | TPC2-OUT

Date(s): 1/ 1/2019 to 3/19/2019

Run

Report

Drag a column header here to group by that column

PLACEMENT...	ADMIT_DATE	NEXT_PULL...	GROUPING...	CARRIER	RECOV_SP...	TOTAL_BIL...	PRIOR_PA...	PRIOR_ADJS	ASSIGNED
1/1/2019	12/18/2018	2/13/2019	Paid ...	MEDCO ...	TPC Out-FL...	1151.30	0.00	0.00	
1/1/2019	12/18/2018	2/14/2019	RAR-52 ...	CAREMARK...	TPC Out-FL...	27.40	0.00	0.00	
1/1/2019	12/18/2018	3/2/2019	Claim in Pro...	WASHINGT...	TPC Out-FL...	398.00	0.00	0.00	
1/1/2019	12/18/2018	2/13/2019	Paid ...	MEDCO ...	TPC Out-FL...	18.00	0.00	0.00	
1/1/2019	12/18/2018	2/12/2019	Claim in Pro...	WASHINGT...	TPC Out-FL...	11.60	0.00	0.00	
1/1/2019	12/18/2018	2/13/2019	Paid ...	MEDCO ...	TPC Out-FL...	3.92	0.00	0.00	
1/1/2019	12/18/2018	2/13/2019	Paid ...	MEDCO ...	TPC Out-FL...	45.20	0.00	0.00	
1/1/2019	12/18/2018	2/14/2019	RAR-21 ...	CAREMARK...	TPC Out-FL...	6.50	0.00	0.00	
1/1/2019	12/18/2018	2/12/2019	Claim in Pro...	WASHINGT...	TPC Out-FL...	27.65	0.00	0.00	
1/1/2019	12/18/2018	2/13/2019	Paid ...	MEDCO ...	TPC Out-FL...	185.00	0.00	0.00	
1/1/2019	12/18/2018	2/18/2019	Claim in Pro...	WASHINGT...	TPC Out-FL...	15.50	0.00	0.00	
1/1/2019	12/18/2018	2/12/2019	Claim in Pro...	MEDIMPAC...	TPC Out-FL...	8.78	0.00	0.00	
1/1/2019	12/18/2018	2/14/2019	RAR-04 ...	CAREMARK...	TPC Out-FL...	7.40	0.00	0.00	
1/1/2019	12/18/2018	3/2/2019	Claim in Pro...	WASHINGT...	TPC Out-FL...	7.40	0.00	0.00	
1/1/2019	12/18/2018	3/2/2019	Claim in Pro...	WASHINGT...	TPC Out-FL...	578.90	0.00	0.00	
1/1/2019	12/18/2018	2/13/2019	Paid ...	MEDCO ...	TPC Out-FL...	5.00	0.00	0.00	
1/1/2019	12/18/2018	2/13/2019	Paid ...	MEDCO ...	TPC Out-FL...	11.90	0.00	0.00	
1/1/2019	12/18/2018	1/30/2019	Immediate ...	MEDCO ...	TPC Out-FL...	26.30	0.00	0.00	



Medically Ready Force... Ready Medical Force



AR Clean Up Aging Report

- Content
 - Displays billed amounts in different recovery queues (e.g., in-process, denial, rejection, follow-up)
 - Placement Date, Admit Date, Next Pull Date, Grouping Code, Payer, Recovery Queue, Total Billed, Prior Payment, Prior Adjustments, Assigned
- Benefits
 - Provides data elements for non-Rx follow-up
 - Users can filter amounts billed by payer allowing for quick sorting patterns



Billing Activity Report

Custom Tools

Report Criteria

Report: BILLING ACTIVITY REPORT

LOB: TPC2-OUT | TPC2-OUT

Date(s): 1/ 1/2019 to 3/11/2019

Run

Report

Drag a column header here to group by that column

DMIS	LOB	MEPRS	ADMIT_D...	DISCHAR...	DRG	CPT_CODE	NDC_NUM...	SERVICE_...	TOTAL_C...	AUTH
1485	TPC2-OUT...	DAAB	1/19/2019	1/19/2019			00074318...	90.00	78.50	
1485	TPC2-OUT...	DAAB	1/19/2019	1/19/2019			62175012...	90.00	23.60	
0125	TPC2-OUT...	DAAA	2/15/2019	2/15/2019			00009519...	30.00	123.50	
0125	TPC2-OUT...	DAAA	2/15/2019	2/15/2019			42291033...	60.00	8.00	
0125	TPC2-OUT...	DCAA	2/19/2019	2/19/2019		74230		1.00	128.38	
0125	TPC2-OUT...	DAAA	2/20/2019	2/20/2019			00054429...	45.00	4.70	
0125	TPC2-OUT...	DAAA	2/20/2019	2/20/2019			00093726...	360.00	23.60	
0125	TPC2-OUT...	DAAA	2/20/2019	2/20/2019			54738055...	90.00	2.90	
6116	TPC2-OUT...	DAAP	2/12/2019	2/12/2019			10702000...	30.00	5.60	
6116	TPC2-OUT...	DAAP	2/12/2019	2/12/2019			00904585...	60.00	6.80	
6116	TPC2-OUT...	DAAP	2/13/2019	2/13/2019			42291051...	14.00	3.96	
6116	TPC2-OUT...	DAAP	2/13/2019	2/13/2019			00378395...	90.00	19.10	
6116	TPC2-OUT...	DAAP	2/15/2019	2/15/2019			00378258...	90.00	16.40	
6116	TPC2-OUT...	DAAP	2/17/2019	2/17/2019			00173069...	60.00	763.40	
0125	TPC2-OUT...	DAAA	1/18/2019	1/18/2019			42291014...	14.00	4.66	
0125	TPC2-OUT...	DAAA	1/18/2019	1/18/2019			00173069...	60.00	488.60	
0125	TPC2-OUT...	DBAA	1/17/2019	1/17/2019		83036		1.00	9.75	
0125	TPC2-OUT...	DBAA	1/17/2019	1/17/2019		80061		1.00	13.45	
0125	TPC2-OUT...	DBAA	1/17/2019	1/17/2019		80053		1.00	10.61	
0125	TPC2-OUT...	DBAA	1/17/2019	1/17/2019		85025		2.00	15.60	
1485	TPC2-OUT...	DAAB	1/10/2019	1/10/2019			00173071...	24.00	902.72	
1485	TPC2-OUT...	DAAB	1/9/2019	1/9/2019			00597015...	90.00	1276.40	
1485	TPC2-OUT...	DAAB	1/10/2019	1/10/2019			00093716...	90.00	11.00	
1485	TPC2-OUT...	DAAB	1/10/2019	1/10/2019			00074662...	90.00	32.60	
0125	TPC2-OUT...	DAAA	1/22/2019	1/22/2019			69097083...	90.00	14.60	
0125	TPC2-OUT...	DAAA	1/22/2019	1/22/2019			31722072...	90.00	21.80	



Medically Ready Force... Ready Medical Force



Billing Activity Report

- Content
 - Used to analyze amounts billed at the account level
 - MEPRS, Control #, Admit Date, Discharge Date, DRG, CPT Code, NDC #, Service Units, Total Charges
- Benefits
 - Provides insight into what has been billed or not billed for a patient stay
 - Total charges for CPT Code, DRG, or MEPRS Code can be identified



Check Posting Summary

Custom Tools

Report Criteria

Report: CHECK POSTING SUMMARY

LOB: TPC2-OUT | TPC2-OUT

Date(s): 1/ 1/2019 to 3/11/2019

Run

Report

Drag a column header here to group by that column

LOB	EOB ID	CHECK DATE	CHECK NUMBER	DATE ENTERED	DATE POSTED	PAYER	AMOUNT
TPC2-OUT	9477	12/20/2018	818351340006...	1/2/2019	1/2/2019	AETNA	189.94
TPC2-OUT	9476	12/20/2018	818351370006...	1/2/2019	1/2/2019	AETNA	398.46
TPC2-OUT	9478	12/21/2018	818352530002...	1/2/2019	1/2/2019	AETNA	132.51
TPC2-OUT	9479	12/24/2018	818353630002...	1/2/2019	1/2/2019	AETNA	234.49
TPC2-OUT	9482	12/26/2018	818354540007...	1/2/2019	1/2/2019	AETNA	43.12
TPC2-OUT	9483	12/27/2018	818355470003...	1/2/2019	1/2/2019	AETNA	315.32
TPC2-OUT	9485	12/27/2018	818355510003...	1/2/2019	1/2/2019	AETNA	18.41
TPC2-OUT	9484	12/27/2018	818355530003...	1/2/2019	1/2/2019	AETNA	50.15
TPC2-OUT	9488	12/28/2018	818358570006...	1/2/2019	1/2/2019	AETNA	173.53
TPC2-OUT	9486	12/28/2018	818358580007...	1/2/2019	1/2/2019	AETNA	61.88
TPC2-OUT	9487	12/28/2018	818359560003...	1/2/2019	1/2/2019	AETNA	350.29
TPC2-OUT	9489	12/28/2018	0171021196	1/2/2019	1/2/2019	REGENCE BLUE	272.51
TPC2-OUT	9490	12/28/2018	0193163859	1/2/2019	1/2/2019	REGENCE BLUE	775.53
TPC2-OUT	9491	12/28/2018	0193170692	1/2/2019	1/2/2019	REGENCE BLUE	678.75
TPC2-OUT	9492	12/28/2018	0220580211	1/2/2019	1/2/2019	REGENCE BLUE	183.89
TPC2-OUT	9480	12/24/2018	TR26842314	1/2/2019	1/2/2019	UNITED HEALTH	1712.11
TPC2-OUT	9496	1/2/2019	818361520003...	1/3/2019	1/3/2019	AETNA	540.00
TPC2-OUT	9497	1/2/2019	818361530003...	1/3/2019	1/3/2019	AETNA	2.40
TPC2-OUT	9493	1/2/2019	0193178036	1/3/2019	1/3/2019	REGENCE BLUE	1406.73
TPC2-OUT	9494	1/2/2019	0193180450	1/3/2019	1/3/2019	REGENCE BLUE	366.88
TPC2-OUT	9495	1/2/2019	0220581709	1/3/2019	1/3/2019	REGENCE BLUE	32.11
TPC2-OUT	9500	1/3/2019	818362570003...	1/7/2019	1/7/2019	AETNA	39.16
TPC2-OUT	9501	1/3/2019	818362580003...	1/7/2019	1/7/2019	AETNA	336.95
TPC2-OUT	9499	1/3/2019	81836540003791	1/7/2019	1/7/2019	AETNA	10.18
TPC2-OUT	9502	12/17/2018	401596303	1/7/2019	1/7/2019	EXPRESS SCRIP	1808.80



Medically Ready Force... Ready Medical Force



Check Posting Summary

- Content
 - Listing of checks posted and corresponding amounts
 - EOB ID #, Check Date, Check #, Date Entered, Date Posted, Payer, Amount
- Benefits
 - Can be used as a verification tool for check posting
 - Allows for analysis between check date and date posted



Electronic Validation Report - 837

Custom Tools

Report Criteria

Report: ELECTRONIC VALIDATION REPORT - 837

LOB: TPC2-OUT | TPC2-OUT

Date(s): 1/ 1/2019 to 3/11/2019

Run

Report

Drag a column header here to group by that column

TYPE	LOB	TRANSMIT_DT	BILLED\$	PAYORA_FR...	GROUPING_...	NEXT_PULL_...	RESOLUTION	RESOLUTION_...
837I	TPC2-OUT ...	1/23/2019	28.95	PROVIDENCE...	Resubmitted ...	2/27/2019	None ...	
837I	TPC2-OUT ...	1/7/2019	167.01	GOVT EMPLO...	Payer is Proc...	2/14/2019	PAID ...	1/16/2019
837I	TPC2-OUT ...	1/7/2019	219.43	REGENCE BL...	Claim in Proce...	2/10/2019	PAID ...	1/17/2019
837I	TPC2-OUT ...	1/28/2019	280.157	PREMERA BL...	Payer is Proc...	3/7/2019	PAID ...	1/7/2019
837I	TPC2-OUT ...	1/7/2019	342.55	PREMERA BL...	Payer is Proc...	2/14/2019	PAID ...	1/24/2019
837I	TPC2-OUT ...	1/7/2019	192.23	REGENCE BL...	Claim in Proce...	2/10/2019	PAID ...	1/24/2019
837I	TPC2-OUT ...	1/7/2019	135.62	PREMERA BL...	Payer is Proc...	2/14/2019	PAID ...	1/22/2019
837I	TPC2-OUT ...	1/3/2019	47.44	UNITED HEAL...	Payer is Proc...	2/10/2019	PAID ...	1/29/2019
837I	TPC2-OUT ...	1/7/2019	781.71	KAISER PERM...	Claim in Proce...	2/10/2019	None ...	
837I	TPC2-OUT ...	1/3/2019	158.06	REGENCE BL...	Claim in Proce...	2/3/2019	PAID ...	1/17/2019
837I	TPC2-OUT ...	1/4/2019	44.70	PREMERA BL...	Payer is Proc...	2/13/2019	W15: CO-PA...	1/23/2019
837I	TPC2-OUT ...	3/7/2019	854.49	PREMERA BL...	Claim in Proce...	4/7/2019	None ...	
837I	TPC2-OUT ...	1/3/2019	99.24	UNITED HEAL...	Payer is Proc...	2/10/2019	PAID ...	1/23/2019
837I	TPC2-OUT ...	1/29/2019	492.60	PREMERA BL...	Payer is Proc...	3/16/2019	PAID ...	2/12/2019
837I	TPC2-OUT ...	1/31/2019	492.60	PREMERA BL...	Payer is Proc...	3/16/2019	PAID ...	2/12/2019
837I	TPC2-OUT ...	2/7/2019	492.60	PREMERA BL...	Payer is Proc...	3/16/2019	PAID ...	2/12/2019
837I	TPC2-OUT ...	1/2/2019	41.85	PREMERA BL...	Payer is Proc...	2/9/2019	PAID ...	1/22/2019
837I	TPC2-OUT ...	1/2/2019	16.81	REGENCE BL...	Claim in Proce...	2/2/2019	PAID ...	1/17/2019
837I	TPC2-OUT ...	1/2/2019	12.93	REGENCE BL...	SECONDARY ...	2/9/2019	PAID ...	1/17/2019
837I	TPC2-OUT ...	1/2/2019	60.87	PREMERA BL...	Payer is Proc...	2/9/2019	PAID ...	1/22/2019
837I	TPC2-OUT ...	1/2/2019	123.21	REGENCE GR...	Claim in Proce...	2/2/2019	PAID ...	2/14/2019
837I	TPC2-OUT ...	1/2/2019	62.12	REGENCE BL...	Claim in Proce...	2/2/2019	PAID ...	1/17/2019
837I	TPC2-OUT ...	1/2/2019	39.81	REGENCE BL...	Claim in Proce...	2/2/2019	PAID ...	1/17/2019
837I	TPC2-OUT ...	1/3/2019	141.45	PREMERA BL...	Payer is Proc...	2/10/2019	PAID ...	1/22/2019
837I	TPC2-OUT ...	1/2/2019	135.62	FIRST CHOIC...	Claim in Proce...	2/1/2019	PAID ...	2/21/2019
837I	TPC2-OUT ...	1/2/2019	123.21	REGENCE GR...	Claim in Proce...	2/2/2019	PAID ...	2/14/2019



Medically Ready Force... Ready Medical Force



Electronic Validation Report - 837

- Content
 - Displays amounts billed electronically by payer
 - Control #, Transmit Date, Billed Amount, Policy #, Payer, Grouping Code, Resolution, Resolution Date
- Benefits
 - Allows users to view the status of billed amounts at the payer level
 - Identifies problem payers



Electronic Validation Report - NCPDP

Custom Tools

Report Criteria

Report: ELECTRONIC VALIDATION REPORT - NCPDP

LOB: TPC2-OUT | TPC2-OUT

Date(s): 1/ 1/2019 to 3/11/2019

Run

Report

Drag a column header here to group by that column

TYPE	LOB	LINE_NUMBER	TRANSMIT...	BILLED\$	PAYORA_F...	GROUPING...	NEXT_PULL...	RESOLUTION	RESOLUTION...
NCPDP	TPC2-OUT ...	1	3/7/2019	8964.80	AETNA PHA...	CLOSED ...	3/11/2019	W22: TOO ...	3/11/2019
NCPDP	TPC2-OUT ...	1	1/18/2019	17.84	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	1	1/18/2019	29.90	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	2	1/18/2019	5.60	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	3	1/18/2019	19.10	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	4	1/18/2019	16.40	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	5	1/18/2019	12.80	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	1	1/8/2019	11.90	MEDCO ...	RX: Too Old...	1/15/2019	W08: AMT ...	6/7/2018
NCPDP	TPC2-OUT ...	2	1/8/2019	17.30	MEDCO ...	RX: Too Old...	1/15/2019	W08: AMT ...	6/7/2018
NCPDP	TPC2-OUT ...	1	3/7/2019	8964.80	AETNA PHA...	Claim in Pro...	4/6/2019	None ...	
NCPDP	TPC2-OUT ...	1	2/14/2019	29.90	CAREMARK...	RAR-67 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	1	3/5/2019	29.90	CAREMARK...	RAR-67 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	2	2/14/2019	14.60	CAREMARK...	RAR-67 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	2	3/5/2019	14.60	CAREMARK...	RAR-67 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	3	2/14/2019	18.20	CAREMARK...	RAR-67 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	3	3/5/2019	18.20	CAREMARK...	RAR-67 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	4	2/14/2019	1553.60	CAREMARK...	RAR-67 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	4	3/5/2019	1553.60	CAREMARK...	RAR-67 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	1	3/7/2019	8964.80	AETNA PHA...	Claim in Pro...	4/6/2019	None ...	
NCPDP	TPC2-OUT ...	1	3/5/2019	2.54	CAREMARK...	RAR-21 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	2	3/5/2019	46.59	CAREMARK...	RAR-21 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	1	3/5/2019	20.00	CAREMARK...	RAR-21 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	1	2/14/2019	675.20	CAREMARK...	CLOSED ...	3/4/2019	W09: NOT ...	3/4/2019
NCPDP	TPC2-OUT ...	1	2/14/2019	510.50	CAREMARK...	Pending Pa...	3/20/2019	None ...	
NCPDP	TPC2-OUT ...	1	2/14/2019	16.40	CAREMARK...	Pending Pa...	3/20/2019	None ...	
NCPDP	TPC2-OUT ...	1	3/7/2019	53.30	CAREMARK...	CI OSEF ...	3/7/2019	W19: NO P...	3/6/2019



Medically Ready Force... Ready Medical Force



Electronic Validation Report - NCPDP

- Content
 - Displays amounts billed electronically by payer for pharmacy claims
 - Control #, Rx #, Transmit Date, Billed Amount, Policy #, Payer, Grouping Code, Resolution, Resolution Date
- Benefits
 - Allows users to view the status of billed amounts at the payer level
 - Identifies problem payers



LOB Billing Report

Custom Tools

Report Criteria

Report: **LOB Billing Report** Run

LOB: **TPC2-OUT | TPC2-OUT** Report

Date(s): **10/ 1/2019** to **8/11/2020**

Drag a column header here to group by that column

CONTR...	Pat_Cat...	LOB	BILL_DATE	DOS	TOTAL_...	PAYMENTS	ADJ/WO	REMAINI...	RESOLU...	ACCOU...	EOB_ID
190067P...	A25	TPC2-OU...	10/4/2019	9/10/2019	12902.74	12902.74	0.00	0.00	PAID ...	RX	68068
200067P...	A25	TPC2-OU...	4/8/2020	2/28/2020	20.28	5.42	0.00	14.86	None ...	OP	70748
200067P...	A25	TPC2-OU...	2/19/2020	2/5/2020	63.07	63.07	0.00	0.00	PAID ...	OP	69616
200067P...	A25	TPC2-OU...	3/24/2020	3/16/2020	23.94	0.00	0.00	23.94	None ...	OP	0
200067P...	A25	TPC2-OU...	2/19/2020	2/5/2020	22.64	0.00	0.00	22.64	None ...	OP	0
200067P...	A25	TPC2-OU...	11/20/2019	9/17/2019	7.40	7.40	0.00	0.00	PAID ...	RX	68880
200067P...	A25	TPC2-OU...	2/12/2020	2/5/2020	124.44	65.77	0.00	58.67	None ...	OP	69566
200067P...	A25	TPC2-OU...	3/10/2020	2/23/2020	11.90	8.33	3.57	0.00	PAID ...	RX	70594
200067P...	A25	TPC2-OU...	11/20/2019	10/23/2019	88.31	0.00	0.00	88.31	None ...	OP	0
200067P...	A25	TPC2-OU...	3/10/2020	2/28/2020	43.48	43.48	0.00	0.00	PAID ...	OP	70188
200067P...	A25	TPC2-OU...	4/8/2020	2/28/2020	2860.12	0.00	0.00	2860.12	None ...	OP	0
190067P...	A25	TPC2-OU...	10/4/2019	9/17/2019	38.59	0.00	0.00	38.59	None ...	OP	0
200067P...	A25	TPC2-OU...	10/17/2019	9/27/2019	43.48	43.48	0.00	0.00	PAID ...	OP	67762
200067P...	A25	TPC2-OU...	10/23/2019	9/27/2019	169.74	169.74	0.00	0.00	PAID ...	OP	67762
190067P...	A25	TPC2-OU...	10/4/2019	9/11/2019	122.36	0.00	0.00	122.36	None ...	OP	0
200067P...	A25	TPC2-OU...	10/22/2019	9/27/2019	2860.12	0.00	0.00	2860.12	None ...	OP	0
190067P...	A25	TPC2-OU...	10/4/2019	9/17/2019	85.31	43.11	42.20	0.00	PAID ...	OP	67567
200067P...	A25	TPC2-OU...	10/17/2019	9/27/2019	26.78	7.86	18.92	0.00	PAID ...	OP	67762



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LOB Billing Report

- Content
 - Provides billing activity and associated payments, adjustments and remaining balance at the account level
 - Control #, Patient Name, Patient SSN, PATCAT, LOB, Bill Date, Date of Service, Total Billed, Payments, Adjustments, Remaining Balance, Resolution, Account Type, EOB ID
- Benefits
 - Allows user to provide amounts billed, payments received, and adjustments based on billed date range



Open Claims by LOB

Custom Tools

Report Criteria

Report: OPEN CLAIMS BY LOB

LOB: TPC2-OUT | TPC2-OUT

Date(s): 10/ 1/2019 to 8/11/2020

Run

Report

Drag a column header here to group by that column

CONTRACT	CONTRO...	GROUPE...	RESOLU...	PLACEM...	DISCHA...	PULL_DATE	DATE_O...	PLACED...	ADJUST...	PAYMENTS	REMAINING
TPC2-OU...	190067P...	Bill Corre...	None ...	10/1/2019	8/1/2019	10/8/2019	10/3/2019	16.67	0.00	0.00	16.67
TPC2-OU...	190067P...	Claim in ...	None ...	10/1/2019	8/1/2019	11/3/2019	10/29/2019	105.87	0.00	0.00	105.87
TPC2-OU...	190067P...	Claim in ...	None ...	10/1/2019	8/30/2019	11/3/2019	10/29/2019	274.16	0.00	0.00	274.16
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/4/2019	10/12/2019	10/7/2019	108.62	0.00	0.00	108.62
TPC2-OU...	190067P...	Unidentif...	None ...	10/3/2019	9/4/2019	10/13/2019	10/8/2019	350.78	0.00	0.00	350.78
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/6/2019	10/12/2019	10/7/2019	204.36	0.00	0.00	204.36
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/9/2019	10/12/2019	10/7/2019	109.46	0.00	0.00	109.46
TPC2-OU...	190067P...	Claim in ...	None ...	10/3/2019	8/14/2019	12/2/2019	11/27/2019	128.40	0.00	0.00	128.40
TPC2-OU...	190067P...	Claim in ...	None ...	10/3/2019	8/14/2019	12/2/2019	11/27/2019	741.80	0.00	0.00	741.80
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	8/27/2019	10/12/2019	10/7/2019	53.58	0.00	0.00	53.58
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/3/2019	10/12/2019	10/7/2019	22.23	0.00	0.00	22.23
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/4/2019	10/12/2019	10/7/2019	22.23	0.00	0.00	22.23
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/10/2019	10/12/2019	10/7/2019	22.23	0.00	0.00	22.23
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/16/2019	10/12/2019	10/7/2019	85.31	0.00	0.00	85.31
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/17/2019	10/12/2019	10/7/2019	22.23	0.00	0.00	22.23
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/9/2019	10/12/2019	10/7/2019	105.77	0.00	0.00	105.77
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/20/2019	10/12/2019	10/7/2019	56.95	0.00	0.00	56.95
TPC2-OU...	190067P...	Payer is ...	None ...	10/4/2019	9/9/2019	11/14/2019	11/6/2019	27.07	0.00	0.00	27.07



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Open Claims by LOB

- Content
 - Shows encounters with a balance that have not been resolved
 - Control #, Grouping Code, Balance, Payments, Remaining Balance
- Benefit
 - Can be used as a work list for encounters that need follow-up activity



Patient Insurance Listing

Custom Tools

Report Criteria

Report: PATIENT INSURANCE LISTING

Date(s): 10/ 1/2019

Run

Report

Drag a column header here to group by that column

PATCAT	INS_TYPE	RETAIL...	POLIC...	PAYER...	MASTE...	PHOLD...	GROUP...	CLAIM...	PHOLD...	BEG_D...	END_D...	LAST_...	LAST_M...
N41	RX	Yes	1	CARAZ...	CARAZ...	18	RX4291	09	99	9/17/2...	12/31/...		
N41	RX	Yes	1	CARAZ...	CARAZ...	19	RX4291	09	03	9/17/2...	12/31/...		
N31	RX	Yes	2	CAPPA...	CARKY...	18	105	BL	20	1/9/2005	12/31/...	3/26/2...	FCCA
N31	MD	No	2	CAPPA...	CARKY...	18	105	BL	20	1/9/2005	12/31/...	3/26/2...	FCCA
A41	MD	No	1	AETPA...	MC_AE...	18	86621...	13	02	1/1/2017	12/31/...	10/2/2...	FCDA
A41	RX	Yes	2	AETAZ...	AETAZ...	18	86621...	13	02	1/1/2017	12/31/...	10/2/2...	FCDA
N41	RX	Yes		MEDKY...	MC_M...	18	APWU...	09		1/1/2018	12/31/...	5/21/2...	FCDA
N41	MD	No	1	APWM...	MC_AP...	18	APWU...	09	30	1/1/2015	12/31/...	5/21/2...	FCDA
A41	MD	No	4	CARKY...	MC_C...	01	R1820	09	99	7/1/1993	12/31/...		
A41	MD	No	3	CARKY...	MC_C...	01	R1820	09	99	7/1/1993	12/31/...		
A41	RX	Yes	4	CARKY...	MC_C...	01	R1820	09	99	7/1/1993	12/31/...		
A41	RX	Yes	4	CARKY...	MC_C...	19	R1820	09	99	7/1/1993	12/31/...		
A41	RX	Yes	7	CARKY...	MC_C...	19	R1820	09	99	7/1/1993	12/31/...		
A41	MD	No	3	BCBDC...	MC_C...	19	R1820	09	99	7/1/1993	12/31/...		
A41	MD	No	7	CARKY...	MC_C...	19	R1820	09	99	7/1/1993	12/31/...		
N43	RX	Yes	2	CARAZ...	CARAZ...	18	RX6810	09	01	1/2/2005	12/31/...	7/14/2...	BIAA
A41	IP	No		TRAAK...						1/1/2013	12/31/...	12/14/...	DCAA
M43	RX	Yes	1	CARAZ...		19		09	20	1/2/2011	12/31/...		
F43	MD	No	1	AARGA...	MC_A...	01		09	20	9/1/1991	12/31/...		



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Patient Insurance Listing

- Content
 - Displays DoD patients and associated health plans for a given date of service
 - Patient Name, Insurance Type, Policy #, Payer, Group Policy #, Claim Filing Code, Last Found Discharge Date
- Benefit
 - Includes patient identifiers (e.g., Policy #, Rx #, Group #)
 - Assists with posting when EOB does not include patient name or control #
 - Can also be used to identify patients for insurance updates



Payer Analysis Report

Custom Tools

Report Criteria

Report: Payor Analysis Report Run

LOB: TPC2-OUT | TPC2-OUT

Date(s): 1/ 1/2019 to 3/19/2019 Report

Drag a column header here to group by that column

PAYORA_FRM_...	claims	billed	paid	denied	adjusted	collection_pct	remaining
MEDCO ...	818	188166.64	-1095.02	-38238.12	60.50	0.5800	148833.50
BCBS FEDERAL ...	519	106208.36	-13831.89	-7291.64	0.00	13.0200	85084.83
CAREMARK ...	489	104946.60	-3984.58	-14769.28	27.20	3.8000	86192.74
AETNA PHARM...	313	66604.61	-3124.84	-4934.05	0.00	4.6900	58545.72
WASHINGTON ...	230	61944.81	0.00	0.00	0.00	0.0000	61944.81
PRIME REGENC...	134	57336.00	-21.98	-7383.52	0.00	0.0400	49930.50
REGENCE BLUE ...	398	43832.45	-20509.57	-10683.13	0.00	46.7900	12639.75
KAISER PERMA...	157	36602.08	-844.00	-1159.66	1.60	2.3100	34598.42
MEDIIMPACT ...	42	22292.93	0.00	-8687.13	0.00	0.0000	13605.80
PREMERA BLUE ...	238	19129.59	-4830.95	-3991.50	0.00	25.2500	10307.14
AETNA US HEAL...	163	18818.73	-5249.90	-4408.21	0.00	27.9000	9160.62
REGENCE BCBS ...	8	9504.80	0.00	0.00	0.00	0.0000	9504.80
CIGNA PHARMA...	19	8488.81	0.00	0.00	0.00	0.0000	8488.81
OPTUM RX ...	121	7382.90	0.00	-1828.62	0.00	0.0000	5554.28
OPTUM RX BIN ...	10	5844.72	0.00	-2578.90	0.00	0.0000	3265.82
FIRST CHOICE ...	20	5822.64	-1158.14	-2622.08	0.00	19.8900	2042.42
REGENCE GRO...	34	4692.43	-2073.42	-830.39	0.00	44.1900	1788.62



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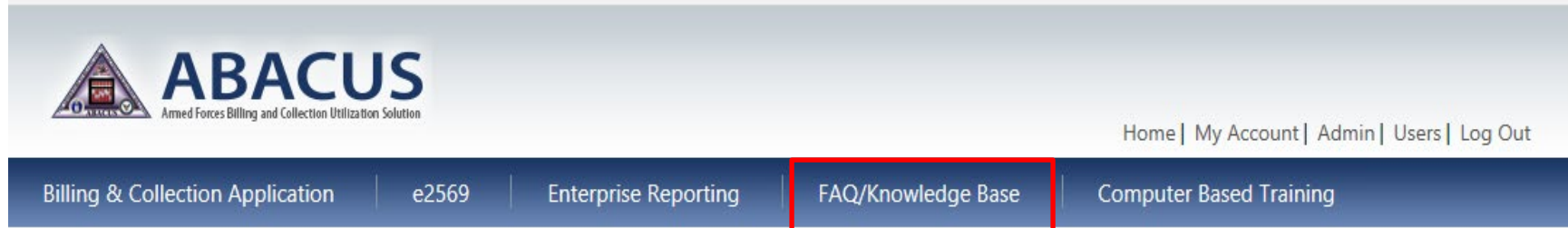


Payer Analysis Report

- Content
 - Shows transaction amounts at the payer level
 - Payer, Claims, Billed, Paid, Denied, Adjusted, Collection %, Remaining
- Benefit
 - Identifies payers with high denial amounts and low collection %



ABACUS Resources



 **ABACUS**
Armed Forces Billing and Collection Utilization Solution

Home | My Account | Admin | Users | Log Out

Billing & Collection Application | e2569 | Enterprise Reporting | **FAQ/Knowledge Base** | Computer Based Training

- ABACUS Operations Manual
- ABACUS FAQ
- Troubleshooting Guide
- Instructional Guides (e.g., OHI Discovery, Electronic Payers)



ABACUS Resources



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- ABACUS Overview
- Cost Recovery Program Modules (e.g., MSA, MAC, TPC)
- e2569
- Enterprise Reporting
- Contact DHA UBO Helpdesk (ubo.helpdesk@intellectsolutions.com)



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Questions?



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